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Poultry Programs

Market News Branch

NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were unchanged to lower when compared to previous week. Trade sentiment was no better than steady to weak. Demand was mostly fair at best with purchases usually limited to immediate needs. Interest for first of the month increased slightly in spot areas, but was generally disappointing. Supplies were sufficient to ample with steep discounts reported to help clear excess product. In the parts structure, trading was light and unaggressive. Availability was at least adequate for all items. In production areas, live supplies were moderate. Weights were desirable to heavy, mostly desirable.

Final report of prices negotiated for trucklot sales of ready-to-cook broiler/fryers delivered to first receivers at major market areas week of 10/01/01-10/06/01 (cents per lb)

AREAS	MAJORITY	US GRADE A (Includes branded product)		COMPOSITE	
		WTD	LOADS	WTD	LOADS
		AVG		AVG	
Bos/New Eng	54.50-56.00	55.53	16	64.77	40
Chicago	50.00-54.00	53.47	45	55.22	86
Cincinnati	TFEWR	—	—	60.37	19
Cleveland	TFEWR	—	—	64.96	13
Denver	71.50	71.44	17	69.69	21
Detroit	52.00	53.77	13	58.19	44
Los Angeles	72.00	69.42	70	66.20	155
New York	54.00-56.00	54.74	23	56.92	52
Philadelphia	53.00-55.00	53.20	10	53.46	23
Pittsburgh	50.50-53.00	52.70	10	59.61	56
St. Louis	52.75-53.00	52.21	18	54.58	34
San Francisco	72.50	71.52	30	73.07	69

CORRECTION ON FRIDAY 09/28/01 CHICAGO WTD AVG 52.88

Composite 12 City Weighted Average

Loads	10/01/01	Change/Last Wk	09/24/01	10/02/00
612	60.71	-1.31	62.02	56.46

WOG BROILERS (without giblets) - prices paid per lb delvd to first receivers in trucklot and less than trucklot quantities.

REGIONS	MAJORITY	WTD AVG	LOADS
East	57.00-64.00	63.22	53
Central	54.00-61.00	58.62	64
West	52.00-62.00	60.66	52
Southeast Area FOB Dock Equivalent			
Mississippi	65.00-67.00	66.15	82

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 66.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,055	50.00-67.75	64.58

The Georgia f.o.b. dock confirmed final weighted average prices on ice packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	214.50	1,269
BREASTS - B/S	150.50	3,954
BREASTS - WHOLE	73.00	1,094
THIGH MEAT - B/S	93.00	756
LEG QUARTERS	36.00	7,923
WINGS	110.50	2,869

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

SOUTHERN REGION BROILER/FRYERS Trade sentiment was steady at best. Demand following the weekend was light as needs were assessed and further developments monitored. Supplies were at least adequate to handle trade needs. In the parts structure, all items were more than sufficient, movement slow to fair. In production areas, live supplies were moderate. Weights were mostly desirable.

NORTHEAST REGION BROILER/FRYER Trucklot buying activity was very light and unaggressive entering the week as dealers were cautious and selective. Offerings of all sizes were fully adequate to ample. Movement through retail and distributive channels was mostly light to no better than fair. The market tone was barely steady to weak. In the parts complex, breast items were ample and available at discounted levels. Legs and leg quarters were at least adequate. Wings ranged adequate to available.

WESTERN REGION BROILER/FRYERS The market tone was about steady on regular commitments for this week's deliveries and barely steady to weak on new negotiations. Offerings generally ample. Steep discounts on WOGs helped somewhat to stimulate interest in additional product. Buying interest slightly increased in some areas, but disappointing for first-of-the-month. Demand by stores moderate overall for bagged whole body, best to cover planned ads; fairly good for parts best by fast food. Dealers reported moderate weekend carryovers. The market tone was generally steady on parts. Reported trading on parts: leg quarters bulk 34.5-36 and 4/10s generally 37.5, breasts bone-in 70-79 and boneless 125-135, boneless leg meat 88-90. The Los Angeles negotiated WOG weighted average was 54.91 down 4.98 with the volume reported up 9 percent from last week at 37 loads.

MIDWEST REGION BROILER/FRYER Final majority prices for this week's deliveries were lower with Ohio cities TFEWR. Whole fryer trade sentiment was steady at best to weak. Offerings of additional product were fully sufficient on heavy weight birds, limited on lighter weight product. Buyers usually disinterested and cautious. Movement into all channels was slow to fair. Floor stocks were in balance to fully adequate, weights generally desirable. Parts trading was lacking with tenderloins providing best interest. Supplies were available on all items. The market tone was cautiously steady to weak on breast items and wings and about steady on remaining items.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was generally noted as light to very light for post weekend fill-in needs. Seller offerings varied by both size and volume available, but were fully sufficient for trade needs. Live supplies were mostly moderate; weights were desirable to heavy. Processing schedules were moderate to moderately heavy. Less than trucklot asking prices were 1 cent lower at 55 to 69 cents. Trade sentiment was unsettled and no better than steady. In the parts complex, thighs were tight in instances, but most other items were noted in a range of at least adequate to ample.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

BRANDED U.S. GRADE A

RANGE	44-74
WEIGHTED AVERAGE	57.98
NO. OF BOXES	14,254

*8 of 8 plants reporting.

NORTHEAST BROILER/FRYER PARTS Trucklot buying interest was limited as dealers entered the week adopting a very cautious and selective posture. Offerings of breast items remained ample and discounted. Legs and leg quarters were at least adequate, however, thighs were in good balance. Wings were available. Movement through foodservice and distributive channels was light, in addition, refill activity was slow in developing through retail channels. The market tone was at least steady on thighs, barely steady to weak on the balance.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT TRADING	WTD AVG	VOLUME /LBS
BREAST - B/S	125-130	125-130	136.94	644,220
TENDERLOINS	145	145	149.84	120,960
BREAST - WITH RIBS	61-62	61-62	65.99	328,520
BREAST - LINE RUN	61	61	61.50	144,000
LEGS	43-44	43-44	47.64	214,960
LEG QUARTERS (BULK)	34-35	34-35	34.33	472,911
DRUMSTICKS	41-42	41-42	48.05	139,430
THIGHS	37-38	37-38	44.24	149,660
B/S THIGHS	89-90	89-90	94.15	53,080
WINGS (WHOLE)	100-101	100-101	107.84	351,240
BACKS AND NECKS (STRIPPED)	10-12	10-12	12.08	82,160
LIVERS (5 POUND TUBS)	30-35	30-35	39.65	121,840
GIZZARDS (HEARTS)	45-50	45-50	54.60	143,856

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	LBS (000)	RANGE	MAJORITY	WT. AVG
BREAST - B/S	2,514	110.00-160.00	120-130	127.23
TENDERLOINS	166	135.00-245.00	-	159.39
BREAST - WITH RIBS	121	60.00-90.00	-	70.21
FRONT HALVES	360	56.00-75.00	57-59	57.23
LEGS	NO TRADING REPORTED			
LEG QUARTERS (BULK)	202	28.00-32.00	28-30	30.02
LEG QUARTERS (4/10)	2,243	30.00-34.00	33	32.34
WINGS (WHOLE)	248	75.00-119.00	-	97.59
DRUMSTICKS	NO TRADING REPORTED			
THIGHS	1,882	31.00-40.00	33-35	33.94

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	10/01	09/27	09/27	09/24	09/20
ALA	4,076	4,070	5.08	3,923	5.01
ARK	5,278	4,976	4.95	5,249	4.86
DELMARVA	2,313	2,185	5.02	2,363	4.90
KY-LA-TN	2,000	1,982	4.52	2,021	4.55
MISS	2,841	2,791	5.06	2,858	5.08
NC	2,628	2,536	5.84	2,534	5.85
TEXAS	2,407	2,385	4.87	2,320	4.88
TOTAL	21,543	20,925	5.06	21,268	5.02
MON	21,543(A)			21,268(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 01-Oct 2001 is estimated to be 32,231,000 up 0.99 percent from a week ago and up 4.80 percent from a year ago.

(Last week 31,915,000, last year 30,754,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND. **POUNDS**

ITEM	(000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	913	115.00-191.00	142-145	141.45
TENDERLOINS	183	150.00-250.00	150	164.86
BREAST - LINE RUN	TOO FEW TO REPORT			
FRONT HALVES	TOO FEW TO REPORT			
LEGS	128	40.00-57.00	40-42	43.17
LEG QUARTERS (BULK)	406	30.00-33.00	30-32	30.54
LEG QUARTERS (4/10)	1,360	32.00-36.50	33-35	34.43
WINGS (WHOLE)	311	108.00-112.00	108-109	110.80
WINGS (CUT)	1,019	116.00-130.00	-	125.52
DRUMSTICKS	TOO FEW TO REPORT			
THIGHS	TOO FEW TO REPORT			
B/S THIGHS	TOO FEW TO REPORT			

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS
TRADING FOR OCT 01, 2001 — F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
46.25 - 52.50	48.90	50.23

MIDWEST REGION BROILER/FRYER ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 01-05 OCT-2001 CENTS PER POUND

	Price Per Lb.	Mostly
BREAST - B/S	110.00 - 140.00	130.00 - 135.00
BREAST - LINE RUN	62.00 - 84.00	64.00 - 70.00
LEGS	42.00 - 52.00	-
LEG QUARTERS (BULK)	30.00 - 38.00	30.00 - 32.00
DRUMSTICKS	38.00 - 51.00	-
THIGHS	35.00 - 46.00	-
WINGS (WHOLE)	93.00 - 110.00	101.00 - 102.00
BACKS AND NECKS (STRIPPED)	12.00 - 17.00	-
LIVERS	25.00 - 46.00	-
GIZZARDS (HEARTS)	40.00 - 52.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	84-103
WOGS 2# & UP - CUT UP 8&9 PIECES	87-109
FROZEN HENS 5# & UP	93-99
FROZEN DUCKS	139-154
FROZEN SQUABS	589

DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA

(L.A. AREA)

FRESH FRYERS	88-90
ROASTERS 4# & UP	71-90
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	139
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY

DELIVERED TO RESTAURANTS AND INSTITUTIONS

FRESH FRYERS	ICE PACK	96-99
	DRY PACK	98-106
ROASTERS 4# & UP	DRY PACK	113-123
	ICE PACK	104-113
HENS OVER 5#	DRY PACK	91
	ICE PACK	98
DUCKS		152-166

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

28-SEP-2001				
CHICKEN				
PRICES VOLUME				
(Cents per Pound)				
FAT	FROZEN	FRESH	TOTAL	EXPORT
CONTENT				
15% OR LESS				
RANGE	20.00	-	240,000	-
WTD AVERAGE	20.00			

CHICKEN, WITH SKIN ADDED

PRICES VOLUME				
(Cents per Pound)				
FAT	FROZEN	FRESH	TOTAL	EXPORT
CONTENT				
15% OR LESS				
RANGE	15.50-20.00	17.00-20.00	952,000	212,000
WTD AVERAGE	16.50	18.38		
15-20%				
RANGE	12.75-19.50	16.00-17.00	1,218,480	764,000
WTD AVERAGE	15.16	16.21		
20% OR MORE				
RANGE	-	17.00	8,000	-
WTD AVERAGE		17.00		

* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

28-SEP-2001				
CHICKEN				
PRICES VOLUME				
(Cents per Pound)				
FAT	FROZEN	FRESH	TOTAL	EXPORT
CONTENT				
15% OR LESS				
RANGE	-	-	-	-
WTD AVERAGE				

CHICKEN, WITH SKIN ADDED

PRICES VOLUME				
(Cents per Pound)				
FAT	FROZEN	FRESH	TOTAL	EXPORT
CONTENT				
15% OR LESS				
RANGE	17.35	17.00	202,400	80,000
WTD AVERAGE	17.35	17.00		
15-20%				
RANGE	14.50-19.00	11.00-16.50	2,225,600	568,000
WTD AVERAGE	15.46	14.68		
20% OR MORE				
RANGE	-	15.00	81,600	-
WTD AVERAGE		15.00		

* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

SOUTH CENTRAL HEAVY LIVE HEN Prices were generally unchanged from the past week. Demand was moderate for fully adequate offerings of heavy fowl. Schedules were normal. Finished sales were fair. Trade sentiment was about steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *

FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 01-OCT-01

	RANGE	MAJORITY	WTD AVG
	CENTS/LB.		

AT FARM BUYER LOADING	5-11	7-8.5	8.14
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* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST HEAVY LIVE HEN Majority prices were unchanged when compared to a week earlier. Offerings were at least adequate for the mostly fair demand. Processing schedules were reported as normal. Canner supplies were clearing satisfactorily and generally sufficient for trade needs. The undertone was about steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *

FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 01-OCT-01

	RANGE	MAJORITY	WTD AVG
	CENTS/LB.		

AT FARM BUYER LOADING	4.75-10.5	7-9	8.03
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AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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